

# COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e  
 B u i l d i n g C o m p l e x ,  
 # 1 0 0 E . R o d r i g u e z  
 J r . A v e . , C 5 R o a d ,  
 B o . U g o n g , P a s i g  
 C i t y 1 6 0 4 , M e t r o ,  
 M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
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 Contact Person

(02) 5317-1000
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 Company Telephone Number

1	2
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 Month  
 Fiscal Year

3	1
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 Day

SEC Form 17-C
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 FORM TYPE

0	6
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 Month  
 Annual Meeting

1 <sup>st</sup>	Tues
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 Day

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

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To be accomplished by SEC Personnel concerned

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 File Number

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\_\_\_\_\_  
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 Cashier

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**STAMPS**

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **07 August 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,**  
**#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,**  
**Pasig City, Metro Manila** **1604**  
Address of principal office Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 436,642,097</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation") on 25 July 2023, the Corporation reports that pursuant to the Subscription Agreement between San Miguel Corporation ("SMC") and the Corporation, dated 25 July 2023, the subscription price of the 410,000,000 shares subscribed by SMC out of the unissued capital stock of the Corporation (the "Subject Shares") was fully paid on 07 August 2023. Upon the receipt of full payment of the said subscription price, the Subject Shares were likewise issued on even date.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 07 August 2023.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary and Compliance Officer